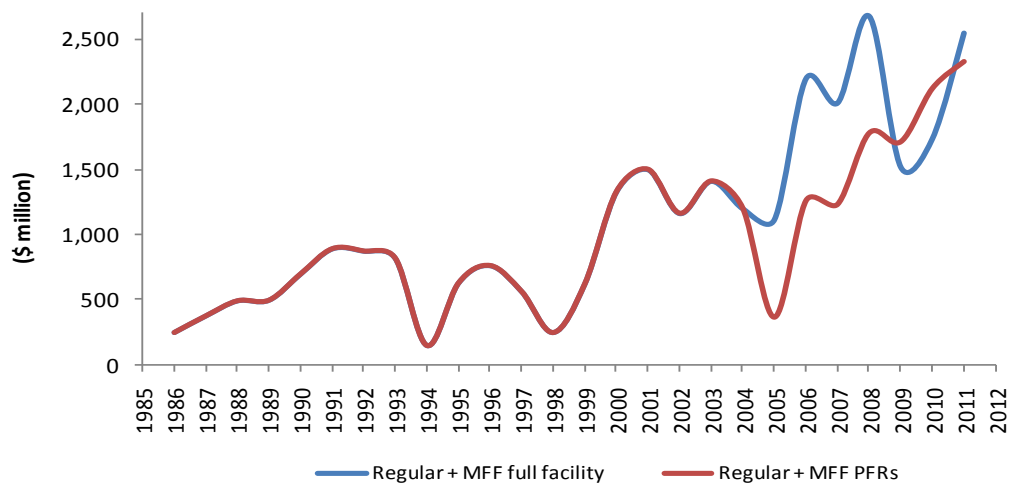


A. Trend in Lending Program:

1. ADB assistance to India commenced in 1986. Between 1986 and year end 2011, ADB approved 159 sovereign loans amounting to \$25.3 billion and 328 technical assistance (TA) projects amounting to \$245 million on a cumulative basis.

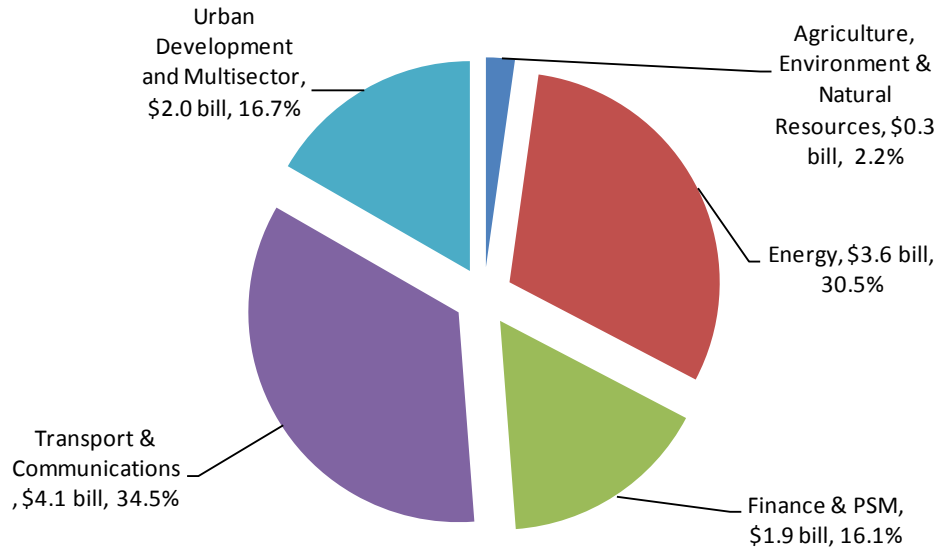
2. Average annual lending increased from \$586 million between 1986-1996 to \$905 million between 1997-2002, and \$1,094 million between 2003-2007 to \$1,983 million between 2008 to 2011 (Figure 1).

Figure 1: ADB's Sovereign Loan Approvals for India



3. As of 31st July, 2012, there were 74 ongoing loans amounting to \$10.479 billion and 68 TA projects amounting to \$71.62 million. India has been among the top three borrowers of ADB's Ordinary Capital Resources (OCR) loans since 2007. A graph of Sector-wise break-up of ADB loans in India is provided in the Figure 2 below:

Figure 2: Ongoing Projects (as of 31 December 2011) (Sector Shares)



A Sector wise breakup of ongoing ADB's assistance to India is as under:

(As on 31.7.2012)

Sector	No. of Loans	US \$ Million	%
Agriculture, Environment & Natural Resources	6	263.0	2.5
Energy	25	3,617.2	34.5
Finance	8	1,815.0	17.3
Transport and Communications	13	2,738.5	26.1
Urban Development & Multi Sector	22	2,045.4	19.5
Total	74*	10,479.1	100.0

*Includes loans approved by ADB but not yet signed with GOI

As on 31.7.2012, there are 68 **ongoing loans which have been approved by ADB** as well as signed with Government of India.

During 2012, 09 loans have been signed with ADB up to 31.7.2012 (*Press Release*).